

STUNDENPLAN 1. SEMESTER 2021

Finanzanalytiker und Vermögensverwalter / CIIA

Der Kurs findet im Technopark an der Technoparkstrasse 1 in Zürich statt.

Datum	Zeit	Vorlesung	Dozent	Thema
Hauptkurs				
Januar				
Di 26	16.30 - 19.30	Accounting	M. Passardi	Principles and Standards
	19.30 - 21.00	Accounting	M. Passardi	Income Statement and foreign currency transactions
Do 28	16.30 - 18.00	Accounting	M. Passardi	Income Statement and foreign currency transactions
	18.00 - 21.00	Accounting	M. Passardi	Balance sheet
Februar				
Di 02	16.30 - 19.00	Accounting	M. Passardi	Balance sheet
	19.00 - 21.00			Data Analysis
Do 04	16.30 - 19.00	Accounting	M. Passardi	Major financial flows and accounting adjustments
	19.00 - 21.00	Accounting	M. Passardi	Analysis of management performance
Mi 10	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
Mo 15	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
Mi 17	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
Mo 22	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
März				
Mo 01	16.30 - 19.30	Economics	L. Kaas	Concepts, major macroeconomic variables and the IS-LM model
Mi 03	16.30 - 19.30	Economics	L. Kaas	Concepts, major macroeconomic variables and the IS-LM model
Mo 08	16.30 - 19.30	Economics	L. Kaas	Economic output and the labour market
	19.30 - 20.30	Economics	L. Kaas	The link between inflation and unemployment, economic growth and business cycles
Mi 10	16.30 - 20.30	Economics	L. Kaas	Balance of payments, exchange rates, prices and interest rates
Mi 17	16.30 - 19.30	Corporate Finance	Ph. Valta	Corporate finance and value creation, Investment mechanisms, Investment discount rate, Investment decision criteria
Mo 22	16.30 - 19.30	Corporate Finance	Ph. Valta	Corporate finance and value creation, Investment mechanisms, Investment discount rate, Investment decision criteria
April				
Fr 02	Karfreitag			
Mo 05	Ostermontag			
Mi 07	16.30 - 19.30	Equity	J. Braun	Equity market and structure, Valuation methods
Mo 12	16.30 - 19.30	Equity	J. Braun	Valuation methods
Mi 14	16.30 - 20.30	Fixed Income	M. Pedrini	General Principles
Mo 19	Sechseläuten			
Di 20	16.30 - 21.00	Fixed Income	M. Pedrini	Interest rates - term structure and applications
Mo 26	16.30 - 20.30	Fixed Income	M. Pedrini	Hybrid forms
Mai				
Mo 03	16.30 - 20.30	Derivatives	R. von Ah	Introduction to Derivatives, Futures
Mi 05	16.30 - 20.30	Derivatives	R. von Ah	Futures
Do 13	Auffahrt			
Mi 19	16.30 - 20.30	Derivatives	R. von Ah	Options
Mo 24	Pfingstmontag			
Di 25	16.30 - 20.30	Derivatives	R. von Ah	Options
Mo 31	16.30 - 20.30	Portfolio Management	A. Jacobs	Hedging strategies
Juni				
Mi 02	16.30 - 20.30	Portfolio Management	A. Jacobs	Hedging strategies
Mo 07	16.30 - 20.30	Portfolio Management	J. A. Blanco	International investments and value at risk
Mi 09	16.30 - 19.30	Portfolio Management	A. Fusetti	Asset liability management
Mo 14	16.30 - 18.30	Portfolio Management	J. A. Blanco	International investments and value at risk
	18.30 - 20.30	Fixed Income	M. Pedrini	Fixed income portfolio management strategies
Mi 16	16.30 - 19.30	Portfolio Management	R. Nicolodi	Sustainable and responsible investment
Mo 21	16.30 - 20.30	Portfolio Management	S. Illmer	Performance measurement and evaluation
Mi 23	16.30 - 20.30	Reserve Daten		
Mo 28	16.30 - 20.30	Reserve Daten		
Mi 30	16.30 - 20.30	Reserve Daten		