

STUNDENPLAN 2. SEMESTER 2020

Finanzanalytiker und Vermögensverwalter/CIIA

Der Kurs findet im Technopark an der Technoparkstrasse 1 sowie an der **HWZ**, Lagerstrasse 5 in Zürich statt.

Datum	HWZ	Zeit	Vorlesung	Dozent	
September 2020					
Di 22	Ort 1)	16.30 - 21.00	Economics	L. Kaas	Economic Growth and Business Cycles
Mi 23	Ort 1)	16.30 - 20.00	Economics	L. Kaas	Economic Issues Explained With a Simple Model
Do 24	Ort 1)	16.30 - 19.30	Economics	L. Kaas	Monetary Policy
Mo 28		16.30 - 18:30	Accounting	M. Passardi	Data Analysis
		18.30 - 21.00	Accounting	M. Passardi	Consolidated Financial Statements
Mi 30		16.30 - 17.00	Accounting	M. Passardi	Major Financial Flows and Accounting Adjustments
		17.00 - 20.00	Accounting	M. Passardi	Analysis of Management Performance
Oktober					
Do 01		16.30 - 19.30	Accounting	M. Passardi	Financial Projections
Mo 12		16.30 - 20.00	Corporate Finance	Ph. Valta	Mergers and Acquisitions, Project Financing
Mi 14	Ort 1)	16.30 - 20.00	Corporate Finance	Ph. Valta	Project Financing, Organisation of Value Creation
Mo 19		16.30 - 18.30	Fixed Income	M. Pedrini	Credit Risk
		18.30 - 21.00	Fixed Income	M. Pedrini	Mortgage securitisation
Mo 26	Ort 1)	16.30 - 20.30	Law**	D. Jaeger	Collective investment schemes
Mi 28	Ort 1)	16.30 - 19.30	Equity	B. Wilding	Equity Market Equilibrium
Do 29	Ort 1)	16.30 - 19.30	Equity	B. Wilding	Practical Application Equity Market Equilibrium
November					
Mo 02		16.30 - 18.30	Fixed Income	R. von Ah	Asset Backed Securities
		18.30 - 20.30	Derivatives	R. von Ah	Options
Do 05	Ort 1)	16.30 - 21.00	Derivatives	R. von Ah	Swaps and Credit Derivatives
Mo 09	Ort 1)	16.30 - 20.30	Tax **	L. Lattmann / T. Lawson	Taxation of Collective Investment Schemes
Di 10	Ort 1)	16.30 - 21.00	Law **	D. Jaeger	Wealth Management in the Broader Sense
Mo 16	Ort 1)	16.30 - 21.00	Law **	B. Kurmann / A. Hafner	Acquisition, acceptance and follow-up of a client
Mi 18	Ort 1)	16.30 - 18.45	Law **	D. Biedermann	Social responsible investment
	Ort 1)	18.45 - 21.00	Law**	A. Kratz-Ulmer	Pension Systems
Mo 23	Ort 1)	16.30 - 20.30	Tax **	F.-S. Lhabitant (English)	Taxation of derivatives and structured products
Mo 30		16.30 - 19.00	Law	D. Wiesendanger	Market abuse within the meaning of Swiss law
Dezember					
Mi 02		16.30 - 21.00	Portfolio Management	A. Jacobs	Modern Portfolio Theory II
Mo 07		16.30 - 20.30	Portfolio Management	T. Puhan	Equities Management
Mi 09		16.30 - 21.00	Portfolio Management	S. Illmer	Performance Measurement and Evaluation
Mo 14		16.30 - 19.00	Portfolio Management	J.A. Blanco	Alternative Investments (Alternative assets/private capital)
		19.00 - 21.00	Portfolio Management	D. Scognamiglio	Alternative Investments (Managing a property portfolio)
Mi 16		16.30 - 18.30	Portfolio Management	D. Liechti	Choice of the investment manager
		18.30 - 20.30	Fixed Income	M. Pedrini	Fixed Income Portfolio Management strategies

Ort 1) : HWZ
mit CIWM **