

## STUNDENPLAN 2020 Finanz- und Anlageexperten/CIWM

Der Kurs findet im Technopark an der Technoparkstrasse 1 sowie an der **HWZ**, Lagerstrasse 5 in Zürich statt.

Datum	Zeit	Vorlesung	Dozent	
<b>September 2020</b>				
Di 01	16.30 - 20.30	Financial Instruments	F.S. Lhabitant (English)	Exotic options, interest rate swaps
Do 03	16.30 - 20.30	Financial Instruments	F.S. Lhabitant (English)	Total return swap, credit default swaps
Mo 07	16.30 - 20.30	Financial Instruments	D. Scognamiglio	Valuation and indices of real estate
Di 08	16.30 - 18.30	Financial Instruments	D. Scognamiglio	Asset class - integration of real estate
	18.30 - 20.30	Financial Instruments	A. Fuchs	Financing of real estate
<b>Mo 14</b>	<b>Knabenschiesen</b>			
Di 15	16.30 - 18.30	Wealth Management	R. von Ah	Theoretical principles
	18.30 - 20.30	Wealth Management	S. Braunschweig	Customer profiles
Di 22	16.30 - 17.30	Wealth Management	R. von Ah	Customer profiles
	17.30 - 20.30	Wealth Management	R. von Ah	Portfolio optimization and selection
Do 24	16.30 - 19.30	Wealth Management	R. von Ah	Portfolio optimization and selection
Di 29	16.30 - 19.30	Wealth Management	R. von Ah	ALM for private clients
<b>Oktober</b>				
Do 01	16.30 - 20.30	Corporate Finance	J. Braun	Company financial analysis and strategy
Di 06	16.30 - 19.30	Wealth Management	R. von Ah	ALM for private clients
Do 08	16.30 - 20.30	Financial Instruments	S. Orelli	Structured products
Di 13	16.30 - 20.30	Corporate Finance	J. Braun	Corporate finance and value creation
Do 15	16.30 - 18.30	Corporate Finance	J. Braun	Mergers and acquisitions
	18.30 - 20.30	Corporate Finance	J. Braun	Equity and market structures
Di 20	16.30 - 20.30	Corporate Finance	J. Braun	Equity market equilibrium
Do 22	16.30 - 20.30	Wealth Management	A. Jacobs	Hedging strategies
Mo 26 <b>Ort 1)</b>	16.30 - 20.30	Recht**	D. Jaeger	Collective investment schemes
Di 27	16.30 - 18.30	Wealth Management	A. Jacobs	Hedging strategies
	18.30 - 20.30	Financial Instruments	A. Albisetti (English)	Life insurance
Do 29	16.30 - 20.30	Behavioural Finance	Th. Hens	
<b>November</b>				
Di 03	16.30 - 20.30	Behavioural Finance	Th. Hens	
Do 05	17.00 - 21.00	Behavioural Finance	Th. Hens	
Mo 09 <b>Ort 1)</b>	16.30 - 20.30	Tax **	L. Lattmann / T. Lawson	Taxation of collective investment schemes
Di 10 <b>Ort 1)</b>	16.30 - 21.00	Law **	D. Jaeger	Wealth Management in the Broader Sense
Mo 16 <b>Ort 1)</b>	16.30 - 21.00	Law **	B. Kurmann / A. Hafner	Acquisition, acceptance and follow-up of a client
Mi 18 <b>Ort 1)</b>	16.30 - 18.45	Law **	D. Biedermann	Social responsible investment
	18.45 - 21.00	Law**	A. Kratz-Ulmer	Pension systems
Mo 23 <b>Ort 1)</b>	16.30 - 20.30	Tax **	F.-S. Lhabitant (English)	Taxation of derivatives and structured products
<b>Dezember</b>				
Do 03	16.30 - 19.00	Tax	F.S. Lhabitant (English)	Personal and corporate tax
	19.00 - 21.00	Law	J. Dürst-Zimmermann	Real estate law
Mo 07	16.30 - 18.45	Law	J. Perrin (English)	Trusts
	18.45 - 21.00	Law	M. Courvoisier	Inheritance law
Do 10	16.30 - 20.30	Relationship Management	N. Gaspardo	
Di 15	16.30 - 21.00	Relationship Management	N. Gaspardo	
Mi 16	16.30 - 21.00	Relationship Management	N. Gaspardo	
<b>Januar 2021</b>				
Di 05	16.30 - 20.30	Reserve Datum		
Do 07	16.30 - 19.30	Reserve Datum		
Mo 11	16.30 - 20.30	Reserve Datum		

**Ort 1): HWZ**  
mit CIIA \*\*