

STUNDENPLAN 2. SEMESTER 2021
Finanzanalytiker und Vermögensverwalter/CIIA

09.06.2021

Hybrid Kurs (vor Ort oder via Zoom)

Der Präsenzunterricht findet im Technopark an der Technoparkstrasse 1 sowie an der HWZ, Lagerstrasse 5 in Zürich statt.

Datum	Zeit	Vorlesung	Dozent	
September 2021				
Do 09		Prüfungen		Interlaken
Fr 10		Prüfungen		Interlaken
Mo 27	16.30 - 21.00	Economics	L. Kaas	Economic Growth and Business Cycles
Mi 29	16.30 - 20.00	Economics	L. Kaas	Economic issues explained with a simple model
Oktober				
Mo 04	16.30 - 19.30	Economics	L. Kaas	Monetary policy
Mi 06	16.30 - 20.00	Corporate Finance	Ph. Valta	Project financing, The organisation of value creation
Mo 11	16.30 - 20.00	Corporate Finance	Ph. Valta	Mergers and acquisitions, Project financing
Mo 18	16.30 - 18.30	Fixed Income	R. von Ah	Asset backed securities
	18.30 - 20.30	Derivatives	R. von Ah	Options
Mo 25	16.30 - 21.00	Derivatives	R. von Ah	Swaps and credit derivatives
Mi 27	16.30 - 21.00	Fixed Income	M. Pedrini	Credit risk and mortgage securitization
November				
Mi 03	Ort 1) 16.30 - 20.30	Law **	M. Horni	Collective investment schemes
Mo 08	Ort 1) 16.30 - 20.30	Tax **	L. Lattmann / T. Lawson	Taxation of collective investment schemes
Mi 10	Ort 1) 16.30 - 21.00	Law **	B. Kurmann / I. Arapovic	Wealth Management in the broader sense
Mo 15	Ort 1) 16.30 - 18.45	Law **	D. Biedermann	Social responsible investment
	18.45 - 21.00	Law**	A. Kratz-Ulmer	Pension systems
Mi 17	Ort 1) 16.30 - 21.00	Law **	B. Kurmann	Acquisition, acceptance and monitoring
Mi 24	Ort 1) 16.30 - 20.30	Tax **	F.-S. Lhabitant (English)	Taxation of derivatives, Taxation of structured products
Mo 29	16.30 - 19.00	Law	D. Wiesendanger	Market abuse within the meaning of Swiss law
Dezember				
Mi 01	16.30 - 21.00	Portfolio Management	A. Jacobs	Modern portfolio theory II
Mo 06	16.30 - 20.30	Portfolio Management	T. Puhan	Equities management
Mi 08	16.30 - 18.30	Portfolio Management	D. Liechti	Choice of the investment manager
	18.30 - 20.30	Fixed Income	M. Pedrini	Fixed income portfolio management strategies
Mo 13	16.30 - 19.00	Portfolio Management	J.A. Blanco	Alternative investments (Alternative assets/private capital)
	19.00 - 21.00	Portfolio Management	D. Scognamiglio	Alternative investments (Managing a property portfolio)
Mi 15	16.30 -21.00	Portfolio Management	S. Illmer	Performance measurement and evaluation
Mo 20	16.30 - 20.30	Reserve Datum		
Januar 2022				
Mo 03	16.30 - 20.30	Reserve Datum		
Do 06	16.30 - 21.00	Accounting	M. Passardi	Consolidated financial statements
Mo 10	16.30 - 17.00	Accounting	M. Passardi	Major financial flows and accounting adjustments
	17.00 - 20.00	Accounting	M. Passardi	Analysis of management performance
Mi 12	16.30 - 19.30	Accounting	M. Passardi	Financial projections
Mo 17	16.30 - 19.30	Equity	B. Wilding	Equity market equilibrium
Mi 19	16.30 - 19.30	Equity	B. Wilding	Practical application equity market equilibrium
Mo 24	16.30 - 20.30	Reserve Datum		

Ort 1) : HWZ

mit CIWM **