

Stundenplan 2027 Vermögensberater - AWM

Vorlesungen: hybrider Unterricht (Präsenz oder online)

Trainings: reiner Präsenzunterricht

Die Vorlesungen und Trainings finden im Bildungszentrum Sihlpost, Sihlpostgasse 2, Zürich statt.

Datum	Zeit	Modul	Dozent	Thema	Format
Hauptkurs					
Januar					
Di 12	16.30 - 18.45	Wealth Management	Ch. Künzle	Introduction to Wealth Management	hybrid
	18.45 - 20.00	Wealth Management		followed by a get together apéro for course start	
Do 14	16.30 - 20.30	Wealth Management	Ch. Künzle	Wealth Accumulation, Discovery and Marketing	hybrid
Di 19	16.30 - 18.30	Wealth Management	P. Bagdasarianz	Introduction to the Portfolio Management Strategy	hybrid
	18.30 - 20.30	Wealth Management	P. Bagdasarianz	Portfolio Management Process	hybrid
Do 21	16.30 - 19.30	Wealth Management	A. Müller	Fundamental Analysis	hybrid
	19.30 - 20.30	Wealth Management	A. Müller	Technical Analysis (Teil 1)	hybrid
Di 26	16.30 - 18.30	Wealth Management	A. Müller	Technical Analysis (Teil 2)	hybrid
	18.30 - 20.30	Wealth Management	P. Bagdasarianz	Analysing and Selecting Mutual Funds	hybrid
Do 28	16.30 - 20.30	Wealth Management	D. Lewis	Analysis of Non-Conventional Asset Classes	hybrid
Februar					
Di 02	16.30 - 20.30	Wealth Management	S. Hofer/A. Plazibat	Digital Assets	hybrid
Do 04	16.30 - 18.30	Wealth Management	D. Lewis	International Investing	hybrid
	18.30 - 20.30	Wealth Management	D. Lewis	Basic Information on Portfolio Solutions	hybrid
Di 09	16.30 - 20.30	Wealth Management	M. Gschrei	Management of the Investment Risks	hybrid
Do 11	16.30 - 18.30	Wealth Management	M. Gschrei	Portfolio Monitoring and Performance Evaluation	hybrid
	18.30 - 20.30	Wealth Management	R. Nicolodi	Sustainable Investment	hybrid
Keine Vorlesungen zwischen 12. Februar und 1. März 2027					
März					
Do 04					