AZEK SFAA

Factsheet

Program for expert in financial market operations with Advanced Federal Diploma (FMO)

The study program provides comprehensive knowledge about post trade functions related to financial instruments and market infrastructures, aiming at improving communication within organizations, understanding und managing risks and efficiently introduce new instruments and services. It qualifies the students for executive positions in their field.

Target audience

The program is aimed at operations professionals in executive positions in middle and back office, accounting, internal and external audit, risk management/control, project management, change management and IT in banks, insurance companies, with outsourcing partners or providers of IT services.

Content

Operations processes in relation to financial instruments

- Money market instruments
- Foreign exchange transactions (spot, forward, swap)
- Equity
- Bonds
- Derivatives
- Structured products

Mutual and hedge funds

- Investment strategies
- Legal framework
- Role and responsibilities of the actors
- Taxation of mutual funds
- Principles of accounting of mutual funds
- Custodian activities
- Compliance and controlling
- Risk management
- Subscription and redemption

Management of Operations

- Project, change and risk management
- Infrastructure, systems and IT
- Management of operational risks
- Environmental Social Governance (ESG)

Admission

Admission with the Federal Diploma for technician in financial market operations or an equivalent Diploma.

The program is conceived as in-service training. The diplomas are only issued if the number of years of professional experience, shown below, has been satisfied:

Apprenticeship/Swiss Matura	5 years
Degree University of sciences	3 years
University degree	2 years

Format

Distance-learning

Start and Duration

Start any time, duration approximately 6 months

The time necessary to complete the program is 300-400 hours, depending on the students' previous knowledge, corresponding to around 16 hours per week.

Examination

Format	2 open question exams (open book)
Date	March

Certification

Advanced Federal Diploma for expert in financial market operations (FMO)

«The program provided me a thorough understanding and knowledge of operations activities from trade via accounting and post trade to mutual funds and system infrastructure. »

Venues

Examination	Interlaken

Languages

Study material	English
Examination	German, French, English, Italian

Costs

Teaching course	CHF 4'600
Examination	CHF 1'600

Students are entitled to reclaim 50% of the training ex-penses from the Swiss Confederation (conditions see www.seri.admin.ch). The examination costs of CHF 1'600 are not subject to the refund.

For more information and any further questions

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