

HORAIRE 2023 Experts en finance et investissements/CIWM

Cours hybrides (présence sur place ou via Zoom)

Pour l'option enseignement présentiel, les cours ont lieu dans les locaux de la FER, Rue de Saint-Jean 98 à Genève.

Date	Horaire	Matière	Enseignant GE	
Août 2023				
Ma 29	16.30 - 18.30	Financial Instruments	M. Hoesli	Asset class - integration of real estate in the mixed asset portfolio
	18.30 - 20.30	Financial Instruments	A. Fuchs	Financing of real estate
Je 31	16.30 - 20.30	Financial Instruments	M. Hoesli	Valuation and indices of real estate
Septembre				
Lu 04	16.30 - 18.30	Wealth Management	Th. Bonnaz	Theoretical principles
	18.30 - 19.30	Wealth Management	Th. Bonnaz	Customer profiles
Me 06	16.30 - 18.30	Wealth Management	N. Vialis	Customer profiles
Je 07	Jeûne Genevois			
Ma 12	16.30 - 20.30	Wealth Management	Th. Bonnaz	Portfolio optimization and selection
Je 14	16.30 - 18.30	Wealth Management	Th. Bonnaz	Portfolio optimization and selection
	18.30 - 20.30	Wealth Management	Th. Bonnaz	ALM for private clients
Ma 19	16.30 - 18.30	Wealth Management	F.S. Lhabitant	Hedging strategies
	18.30 - 20.30	Financial Instruments	A. Albisetti	Life insurance
Je 21	16.30 - 20.30	Wealth Management	F.S. Lhabitant	Hedging strategies
Ma 26	16.30 - 20.30	Wealth Management	Th. Bonnaz	ALM for private clients
Je 28	16.30 - 20.30	Financial Instruments	F.S. Lhabitant	Exotic options, Interest rate swaps
Octobre				
Ma 03	16.30 - 20.30	Financial Instruments	N. Tuchschnid	Structured products
Je 05	16.30 - 20.30	Financial Instruments	F.S. Lhabitant	Total return swap, CFD, Credit default swaps
Ma 10	16.30 - 20.30	Corporate Finance	Th. Lacraz	Company financial analysis and strategy
Je 12	16.30 - 20.30	Corporate Finance	Th. Lacraz	Corporate finance and value creation
Ma 17	16.30 - 18.30	Corporate Finance	Th. Lacraz	Mergers and acquisitions
	18.30 - 20.30	Corporate Finance	Th. Lacraz	Equity and market structures
Je 19	16.30 - 20.30	Corporate Finance	Th. Lacraz	Equity and market equilibrium
Ma 24	16.30 - 18.45	Law	J. Perrin	Trusts
	18.45 - 21.00	Law	A. Kanaah	Inheritance law
Me 25	16.30 - 18.30	Law	A. Kanaah	Property law
	18.30 - 21.00	Tax	F.S. Lhabitant	Personal and corporate tax
Ma 31	16.30 - 20.30	Behavioural Finance	M. Vlcek	Behavioural Finance
Novembre				
Me 01	16.30 - 20.30	Behavioural Finance	M. Vlcek	Behavioural Finance
Lu 06	16.30 - 20.30	Behavioural Finance	M. Vlcek	Behavioural Finance
Me 08	16.30 - 20.30	Law **	Y. Mentha	Collective investment schemes
Lu 13	16.30 - 19.30	Law **	Y. Mentha / C. Regad	Pension systems
Me 15	16.30 - 21.00	Law **	P. Fischer / Y. Mentha	Wealth Management in the broader sense
Lu 20	16.30 - 20.30	Tax **	F.-S. Lhabitant	Taxation of derivatives, Taxation of structured products
Me 22	16.30 - 20.30	Tax **	G. Fera	Taxation of collective investment schemes
Lu 27	16.30 - 21.00	Law **	S. Maillard	Client Acquisition, Acceptance and Monitoring
Me 29	16.30 - 19.30	Portfolio Management**	P. Bienz	Fintech & Data Analytics
Décembre				
Je 07	16.30 - 20.30	Financial Planning	B. Hoxha	Financial Planning
Ma 12	16.30 - 20.30	Financial Planning	B. Hoxha	Financial Planning
Je 14	16.30 - 20.30	date de réserve		
Ma 19	16.30 - 20.30	date de réserve		
Janvier 2024				
Ma 09	16.30 - 20.30	Relationship Management	Th. Nicod	Relationship Management
Je 11	16.30 - 18.30	Relationship Management	Th. Nicod	Relationship Management
	18.30 - 20.00	Relationship Management	Th. Nicod	Executives & Entrepreneurs
Ma 16	16.30 - 18.00	Relationship Management	Th. Nicod	Executives & Entrepreneurs
	18.00 - 21.00	Relationship Management	Th. Nicod	UHNW/Family Office
Je 18	16.30 - 20.30	date de réserve		

avec CIIA **

Confirmation

Nom: