

List of Seminars accredited for SAQ re-certification

The re-certification is only about SAQ certificates. All AZEK Diplomas and Certificates are not subject to re-certification requirements.

SAQ Code	Program	Name/Title re-certification measure	hours	Professional knowledge	Conduct	Schedule
CWMA-AZEK-22-3033	CWMA-RE	Seminar "Venture capital"	4	X	X	hybrid, 03.05.22
AFF-AZEK-22-3033	AFFL-RE	Seminar "Venture capital"	4	X	X	hybrid, 03.05.22
CWMA-AZEK-22-3032	CWMA-RE	Seminar "Goal Based Investing – das neue Paradigma?"	4	X	X	hybrid, 17.05.22
AFF-AZEK-22-3032	AFFL-RE	Seminar "Goal Based Investing – das neue Paradigma?"	4	X	X	hybrid, 17.05.22
CWMA-AZEK-21-3030	CWMA-RE	Seminar "Behavioral Finance - Neuroscience and financial decision making"	4	X	X	hybrid, 02.06.22
AFF-AZEK-21-3030	AFFL-RE	Seminar "Behavioral Finance - Neuroscience and financial decision making"	4	X	X	hybrid, 02.06.22
CWMA-AZEK-22-3025	CWMA-RE	Seminar "Wealth Management - Succession Planning"	4	X	X	hybrid, 21.09.22
AFF-AZEK-22-3025	AFFL-RE	Seminar "Wealth Management - Succession Planning"	4	X	X	hybrid, 21.09.22
CWMA-AZEK-17-1004	CWMA-RE	Seminar "FinTech in the Wealth Management Industry"	4	X	X	hybrid, 05.10.22
CWMA-AZEK-17-1004	AFFL-RE	Seminar "FinTech in the Wealth Management Industry"	4	X	X	hybrid, 05.10.22
CWMA-AZEK-22-3028	CWMA-RE	Seminar "Insurance Linked Securities"	4	X	X	hybrid, 30.11.22
AFF-AZEK-22-3028	AFFL-RE	Seminar "Insurance Linked Securities"	4	X	X	hybrid, 30.11.22
CWMA-AZEK-22-3029	CWMA-RE	Seminar "Wealth Management"	4	X	X	hybrid, 17.01.23
AFF-AZEK-22-3029	AFFL-RE	Seminar "Wealth Management"	4	X	X	hybrid, 17.01.23
CWMA-AZEK-22-3031	CWMA-RE	Seminar "Digital Assets"	4	X	X	hybrid, 08.02.23
AFF-AZEK-22-3031	AFFL-RE	Seminar "Digital Assets"	4	X	X	hybrid, 08.02.23
CWMA-AZEK-22-3030	CWMA-RE	Seminar "Commodities"	4	X	X	hybrid, 21.03.23
AFF-AZEK-22-3030	AFFL-RE	Seminar "Commodities"	4	X	X	hybrid, 21.03.23
CWMA-AZEK-21-3030	CWMA-RE	Seminar "Behavioral Finance - Neuroscience and financial decision making"	4	X	X	hybrid, 25.05.23
AFF-AZEK-21-3030	AFFL-RE	Seminar "Behavioral Finance - Neuroscience and financial decision making"	4	X	X	hybrid, 25.05.23
CWMA-AZEK-19-3025	AFFL-RE	Seminar "Financial Data Science - an emerging discipline"	4	X	X	tbd
AFF-AZEK-19-3025	CWMA-RE	Seminar "Financial Data Science - an emerging discipline"	4	X	X	tbd
CWMA-AZEK-18-3004	AFFL-RE	Seminar ESG	4	X	X	tbd
AFF-AZEK-18-3004	CWMA-RE	Seminar ESG	4	X	X	tbd
CWMA-AZEK-20-3027	CWMA	Certified ESG Analyst CESGA online course, module 1-5	24	X	X	online
AFF-AZEK-20-3027	Affluent	Certified ESG Analyst CESGA online course, module 1-5	24	X	X	online

SAQ Code	Program	Name/Title re-certification measure	hours	Professional knowledge	Conduct	Schedule
CWMA-AZEK-21-3028	CWMA-RE	online-Ausbildung "ESG für Kundenberater ESG-CA"	26	X	X	see AZEK website
AFF-AZEK-21-3028	AFFL-RE	online-Ausbildung "ESG für Kundenberater ESG-CA"	26	X	X	see AZEK website
IK-AZEK-21-3028	IK-RE	online-Ausbildung "ESG für Kundenberater ESG-CA"	26	X	X	see AZEK website
CCOB-AZEK-21-3028	CCOB-RE	online-Ausbildung "ESG für Kundenberater ESG-CA"	26	x	x	see AZEK website
KMU-AZEK-21-3028	KMU-RE	online-Ausbildung "ESG für Kundenberater ESG-CA"	26	x	x	see AZEK website
CWMA-AZEK-22-3026	CWMA-RE	online-Ausbildung "ESG-CA Finanzierung"	24	X	X	see AZEK website
AFF-AZEK-22-3026	AFFL-RE	online-Ausbildung "ESG-CA Finanzierung"	24	X	X	see AZEK website
IK-AZEK-22-3026	IK-RE	online-Ausbildung "ESG-CA Finanzierung"	24	X	X	see AZEK website
CCOB-AZEK-22-3026	CCOB-RE	online-Ausbildung "ESG-CA Finanzierung"	24	X	X	see AZEK website
KMU-AZEK-22-3026	KMU-RE	online-Ausbildung "ESG-CA Finanzierung"	24	X	X	see AZEK website
CWMA-AZEK-21-3031	CWMA-RE	online-Ausbildung "AZEK FIDLEG Zertifikat"	8	X	X	see AZEK website
AFF-AZEK-21-3031	AFFL-RE	online-Ausbildung "AZEK FIDLEG Zertifikat"	8	X	X	see AZEK website
IK-AZEK-21-3031	IK-RE	online-Ausbildung "AZEK FIDLEG Zertifikat"	8	X	X	see AZEK website
CWMA-AZEK-22-3027	CWMA-RE	online-Ausbildung "AZEK Fintech Zertifikat"	35	X	X	see AZEK website
AFF-AZEK-22-3027	AFFL-RE	online-Ausbildung "AZEK Fintech Zertifikat"	35	X	X	see AZEK website
IK-AZEK-22-3027	IK-RE	online-Ausbildung "AZEK Fintech Zertifikat"	35	X	X	see AZEK website
CWMA-AZEK-22-3020	CWMA-RE	Wealth Management	25	X	X	Part of CIWM
AFF-AZEK-22-3020	AFFL-RE	Wealth Management	25	X	X	Part of CIWM
CWMA-AZEK-22-3021	CWMA-RE	Financial Instruments	22	X	X	Part of CIWM
CWMA-AZEK-22-3021	AFFL-RE	Financial Instruments	22	X	X	Part of CIWM
CWMA-AZEK-22-3024	CWMA-RE	Wealth Planning	28	X	X	Part of CIWM
AFF-AZEK-22-3024	AFFL-RE	Wealth Planning	28	X	X	Part of CIWM
CWMA-AZEK-19-3022	CWMA	Behavioural Finance and Relationship Management	25	X	X	Part of CIWM
AFF-AZEK-19-3022	Affluent	Behavioural Finance and Relationship Management	25	X	X	Part of CIWM
CWMA-AZEK-19-3023	CWMA	Tax and Law	36	X	X	Part of CIWM
AFF-AZEK-19-3023	Affluent	Tax and Law	36	X	X	Part of CIWM