

For CWMA or SAQ Affluent clients certificate holders One semester to the Certified International Wealth Manager CIWM Diploma



The holders of the SAQ personal certificates CWMA or Affluent Clients are directly admitted to the Certified International Wealth Manager CIWM programme.

The CIWM training programme allows you to deepen your knowledge and gain a comprehensive understanding of the increasingly complex financial products and investment opportunities within the applicable legal framework. The training provides the necessary knowledge for competent and well-founded advice and support for your clients.

Duration

Learning effort 300-400 hours / approximately 1 semester
Exams in March / September, exam format: written and oral.

Format

Teaching (in-class or via zoom): Sep-Dec,
6-8 lessons 2 times a week, starting at 4.30 pm.
Distance-learning: Start and study planning according to individual needs

Title

Advanced Federal Diploma of expert in finance and investment / CIWM

Your degree **corresponds to a Master level 7** according to the National Qualifications Framework NQF.

Your benefits

One semester to the Federal Diploma of expert in finance and investment /CIWM

Plan your studies according to your individual needs

Lessons with proven, experienced practice experts

Broad network of graduates, fellow students and lecturers

You can reclaim 50% of the costs from the Swiss Confederation