



STUNDENPLAN 1. SEMESTER 2023

Finanzanalytiker und Vermögensverwalter / CIAA

Hybrid Kurs (vor Ort oder via Zoom)

Der Kurs findet im Bildungszentrum Sihlpost, Sihlpostgasse 2, Zürich statt.

Datum	Zeit	Vorlesung	Dozent	Thema
Hauptkurs				
Januar				
Di 24	16.30 - 19.30	Accounting	M. Passardi	Principles and Standards
	19.30 - 21.00	Accounting	M. Passardi	Income Statement and foreign currency transactions
Mi 25	16.30 - 18.00	Accounting	M. Passardi	Income Statement and foreign currency transactions
	18.00 - 21.00	Accounting	M. Passardi	Balance sheet
Di 31	16.30 - 19.00	Accounting	M. Passardi	Balance sheet
	19.00 - 21.00	Accounting	M. Passardi	Financial Analysis
Februar				
Do 02	16.30 - 19.00	Accounting	M. Passardi	Major financial flows and accounting adjustments
	19.00 - 21.00	Accounting	M. Passardi	Analysis of management performance
Di 07	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
Do 09	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
Mo 13	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
Mi 15	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory I
Mo 27	16.30 - 19.30	Economics	L. Kaas	Concepts, major macroeconomic variables and the IS-LM model
März				
Mi 01	16.30 - 19.30	Economics	L. Kaas	Concepts, major macroeconomic variables and the IS-LM model
Mo 06	16.30 - 19.30	Economics	L. Kaas	Economic output and the labour market
	19.30 - 20.30	Economics	L. Kaas	The link between inflation and unemployment, economic growth and business cycles
Mi 08	16.30 - 20.30	Economics	L. Kaas	Balance of payments, exchange rates, prices and interest rates
Mo 13	16.30 - 19.30	Equity	J. Braun	Equity market and structure, Valuation methods
Mi 15	16.30 - 19.30	Equity	J. Braun	Valuation methods
Mo 20	16.30 - 19.30	Corporate Finance	Ph. Valta	Corporate finance and value creation, Investment mechanisms, Investment discount rate, Investment decision criteria
Mi 22	16.30 - 19.30	Corporate Finance	Ph. Valta	Corporate finance and value creation, Investment mechanisms, Investment discount rate, Investment decision criteria
Mo 27	16.30 - 20.30	Fixed Income	M. Pedrini	General Principles
Mi 29	16.30 - 21.00	Fixed Income	M. Pedrini	Interest rates - term structure and applications
April				
Fr 07	Karfreitag			
Mo 10	Ostermontag			
Mi 12	16.30 - 20.30	Fixed Income	M. Pedrini	Hybrid forms
Mo 17	Sechseläuten			
Mi 19	16.30 - 20.30	Derivatives	R. von Ah	Introduction to Derivatives, Futures
Mo 24	16.30 - 20.30	Derivatives	R. von Ah	Futures
Mi 26	16.30 - 20.30	Derivatives	R. von Ah	Options
Mai				
Mo 01	01. Mai			
Mi 03	16.30 - 20.30	Derivatives	R. von Ah	Options
Do 18	Auffahrt			
Mo 22	16.30 - 20.30	Portfolio Management	A. Jacobs	Hedging strategies (Teil des Kapitels Asset Allocation)
Mi 24	16.30 - 18.30	Portfolio Management	A. Jacobs	Hedging strategies (Teil des Kapitels Asset Allocation)
	18.30 - 20.30	Portfolio Management	A. Fusetti	Asset liability management (Teil des Kapitels Asset Allocation)
Mo 29	Pfingstmontag			
Juni				
Mo 05	16.30 - 20.30	Portfolio Management	J. A. Blanco	International investments and value at risk
Mi 07	16.30 - 18.30	Portfolio Management	J. A. Blanco	International investments and value at risk
	18.30 - 20.30	Fixed Income	M. Pedrini	Fixed income portfolio management strategies
Mi 14	16.30 - 19.30	Portfolio Management	R. Nicolodi	Sustainable investment
Mo 19	16.30 - 20.30	Portfolio Management	S. Illmer	Performance measurement and evaluation
Mi 21	16.30 - 20.30	Reserve Datum		
Mo 26	16.30 - 20.30	Reserve Datum		
Mi 28	16.30 - 20.30	Reserve Datum		