



STUNDENPLAN 1. SEMESTER 2024

Finanzanalytiker und Vermögensverwalter / CIA

Hybrid Kurs (vor Ort oder via Zoom)

Der Kurs findet im Bildungszentrum Sihlpost, Sihlpostgasse 2, Zürich statt.

Datum	Zeit	Vorlesung	Dozent	Thema
Hauptkurs				
Januar				
Di 23	16.30 - 19.30	Accounting	M. Passardi	Principles and Standards
	19.30 - 21.00	Accounting	M. Passardi	Income Statement and foreign currency transactions
Do 25	16.30 - 18.00	Accounting	M. Passardi	Income Statement and foreign currency transactions
	18.00 - 21.00	Accounting	M. Passardi	Balance sheet
Mo 29	16.30 - 19.00	Accounting	M. Passardi	Balance sheet
	19.00 - 21.00	Accounting	M. Passardi	Financial Analysis
Mi 31	16.30 - 19.00	Accounting	M. Passardi	Major financial flows and accounting adjustments
	19.00 - 21.00	Accounting	M. Passardi	Analysis of management performance
Februar				
Mo 05	16.30 - 19.30	Economics	L. Kaas	Concepts, major macroeconomic variables and the IS-LM model
Mi 07	16.30 - 19.30	Economics	L. Kaas	Concepts, major macroeconomic variables and the IS-LM model
Mo 12	16.30 - 19.30	Economics	L. Kaas	Economic output and the labour market
	19.30 - 20.30	Economics	L. Kaas	The link between inflation and unemployment
Mi 14	16.30 - 20.30	Economics	L. Kaas	Balance of payments, exchange rates, prices and interest rates
Mo 26	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory
Mi 28	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory
März				
Mo 04	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory
Mi 06	16.30 - 20.00	Portfolio Management (MPT)	A. Jacobs	Modern portfolio theory
Mo 11	16.30 - 19.30	Corporate Finance	Ph. Valta	Corporate finance and value creation, Investment mechanisms, Investment discount rate, Investment decision criteria
Mi 13	16.30 - 19.30	Corporate Finance	Ph. Valta	Corporate finance and value creation, Investment mechanisms, Investment discount rate, Investment decision criteria
Mo 18	16.30 - 19.30	Equity	J. Braun	Equity market and structure, Valuation methods
Mi 20	16.30 - 19.30	Equity	J. Braun	Valuation methods
Fr 29	Karfreitag			
April				
Mo 01	Ostermontag			
Mo 08	16.30 - 20.30	Fixed Income	M. Pedrini	General Principles
Mi 10	16.30 - 21.00	Fixed Income	M. Pedrini	Interest rates - term structure and applications
Mo 15	Sechseläuten			
Mi 17	16.30 - 20.30	Fixed Income	M. Pedrini	Hybrid forms
Mo 22	16.30 - 20.30	Derivatives	R. von Ah	Introduction to Derivatives, Futures
Mi 24	16.30 - 20.30	Derivatives	R. von Ah	Futures
Mai				
Mi 01	01. Mai			
Do 09	Auffahrt			
Mo 13	16.30 - 20.30	Derivatives	R. von Ah	Options
Mi 15	16.30 - 20.30	Derivatives	R. von Ah	Options
Mo 20	Pfingstmontag			
Mo 27	16.30 - 20.30	Portfolio Management	A. Jacobs	Hedging strategies (Teil des Kapitels Asset Allocation)
Mi 29	16.30 - 18.30	Portfolio Management	A. Jacobs	Hedging strategies (Teil des Kapitels Asset Allocation)
	18.30 - 20.30	Portfolio Management	A. Fusetti	Asset liability management (Teil des Kapitels Asset Allocation)
Juni				
Mo 03	16.30 - 19.30	Portfolio Management	J. A. Blanco	International investments
Mi 05	16.30 - 18.30	Portfolio Management	J. A. Blanco	International investments
	18.30 - 20.30	Fixed Income	M. Pedrini	Fixed income portfolio management strategies
Mi 12	16.30 - 19.30	Portfolio Management	R. Nicolodi	Sustainable investment
	19.30 - 21.00	Portfolio Management	R. Nicolodi	Sustainable investment: Use Case
Mo 17	16.30 - 20.30	Portfolio Management	S. Illmer	Performance measurement and evaluation