

## STUNDENPLAN 2. SEMESTER 2022

### Finanzanalytiker und Vermögensverwalter/CIIA

Hybrid Kurs (vor Ort oder via Zoom)

Der Präsenzunterricht findet im Technopark an der Technoparkstrasse 1 in Zürich statt.

Datum	Zeit	Vorlesung	Dozent	
<b>September 2022</b>				
<b>Do 15</b>		<b>Prüfungen in Interlaken</b>		
<b>Fr 16</b>		<b>Prüfungen in Interlaken</b>		
<b>Oktober</b>				
Mo 03	16.30 - 21.00	Economics	L. Kaas	Economic Growth and Business Cycles
Mi 05	16.30 - 20.00	Economics	L. Kaas	Economic issues explained with a simple model
Mo 10	16.30 - 19.30	Economics	L. Kaas	Monetary Policy
Mo 17	16.30 - 20.00	Corporate Finance	Ph. Valta	Mergers & Acquisitions, Project financing
Mi 19	16.30 - 20.00	Corporate Finance	Ph. Valta	Project financing, Organisation of Value Creation
Mo 24	16.30 - 21.00	Fixed Income	M. Pedrini	Credit Risk and Mortgage securitisation
Mi 26	16.30 - 18.30	Fixed Income	R. von Ah	Asset Backed Securities
	18.30 - 20.30	Derivatives	R. von Ah	Options
Mo 31	16.30 - 21.00	Derivatives	R. von Ah	Swaps and Credit Derivatives
<b>November</b>				
Mi 02	16.30 - 20.30	Law**	M. Horni	Collective investment schemes
Mo 07	16.30 - 20.30	Tax **	L. Lattmann / T. Lawson	Taxation of collective investment schemes
Mi 09	16.30 - 21.00	Law**	B. Kurmann / I. Arapovic	Wealth Management in the broader sense
Mo 14	16.30 - 18.30	Law**		SRI Regulations
Mi 16	16.30 - 21.00	Law**	B. Kurmann / I. Arapovic	Client Acquisition, Acceptance and Monitoring
Mo 21	16.30 - 19.30	Law**	A. Kratz-Ulmer	Pension systems
Mi 23	16.30 - 20.30	Tax **	F.-S. Lhabitant (English)	Taxation of derivatives, Taxation of structured products
Mo 28	16.30 - 19.00	Law	D. Wiesendanger	Market abuse within the meaning of Swiss law
Mi 30	16.30 - 21.00	Portfolio Management	A. Jacobs	Modern Portfolio Theory II
<b>Dezember</b>				
Mo 05	16.30 - 18.30	Portfolio Management	T. Hens	Q&A Session Behavioural Finance
	18.30 - 20.30	Portfolio Management	D. Schmitt	Q&A Session Investing in Commodities
Mi 07	16.30 - 20.30	Portfolio Management	T. Puhan	Equities Management
Mo 12	16.30 - 21.00	Portfolio Management	S. Illmer	Performance Measurement and Evaluation
Mi 14	16.30 - 19.00	Portfolio Management	J.A. Blanco	Alternative Investments (Alternative assets/private capital)
	19.00 - 21.00	Portfolio Management	R. Ballmer	Alternative Investments (Managing a property portfolio)
Mo 19	16.30 - 18.30	Portfolio Management	D. Liechti	Choice of the investment manager
	18.30 - 20.30	Fixed Income	M. Pedrini	Fixed Income Portfolio Management strategies
Mi 21	16.30 - 20.30	Reserve Datum		
<b>Januar 2023</b>				
Mi 04	16.30 - 20.30	Reserve Datum		
Do 05	16.30 - 20.30	Reserve Datum		
Mo 09	16.30 - 18:30	Accounting	M. Passardi	Financial analysis
	18.30 - 21.00	Accounting	M. Passardi	Consolidated Financial Statements
Mi 11	16.30 - 17.00	Accounting	M. Passardi	Major Financial Flows and Accounting Adjustments
	17.00 - 20.00	Accounting	M. Passardi	Analysis of Management Performance
Di 17	16.30 - 19.30	Equity	B. Wilding	Equity Market Equilibrium
Mi 18	16.30 - 19.30	Equity	B. Wilding	Practical application equity market equilibrium
Mo 23	16.30 - 19.30	Accounting	M. Passardi	Financial Projections

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