

STUNDENPLAN 2. SEMESTER 2023

Finanzanalytiker und Vermögensverwalter/CIIA

Hybrid Kurs (vor Ort oder via Zoom)

Der Kurs findet im Bildungszentrum Sihlpost, Sihlpostgasse 2, Zürich statt.

Datum	Zeit	Vorlesung	Dozent	
September				
Do 14		Prüfungen in Interlaken		
Fr 15		Prüfungen in Interlaken		
Mi 27	16.30 - 21.00	Economics	L. Kaas	Economic Growth and Business Cycles
Do 28	16.30 - 20.00	Economics	L. Kaas	Economic Issues explained with a simple model
Oktober				
Mo 02	16.30 - 19.30	Economics	L. Kaas	Monetary Policy
Mi 04	16.30 - 20.00	Corporate Finance	Ph. Valta	Mergers & Acquisitions, Project financing
Mo 09	16.30 - 20.00	Corporate Finance	Ph. Valta	Project financing, Organisation of Value Creation
Mo 16	16.30 - 21.00	Fixed Income	M. Pedrini	Credit Risk and Mortgage securitisation
Do 19	16.30 - 18.30	Fixed Income	R. von Ah	Asset Backed Securities
	18.30 - 20.30	Derivatives	R. von Ah	Options, Swaps
Mo 23	16.30 - 21.00	Derivatives	R. von Ah	Swaps and Credit Derivatives
Mi 25	16.30 - 19.30	Portfolio Management	A. Jacobs	Efficient Market Hypethesis, Teil des Kapitels EMH+BF
Mo 30	16.30 - 19.30	Portfolio Management	T. Hens	Behavioural Finance, Teil des Kapitels EMH+BF
November				
Mi 01	16.30 - 21.00	Law **	M. Horni	Collective investment schemes
Mo 06	16.30 - 20.30	Tax **	L. Lattmann / T. Lawson	Taxation of collective investment schemes
Mi 08	16.30 - 21.00	Law **	B. Kurmann	Wealth Management in the broader sense
Mi 15	16.30 - 21.00	Law **	B. Kurmann	Client Acquisition, Acceptance and Monitoring
Mo 20	16.30 - 19.30	Law **	A. Kratz-Ulmer	Pension systems
Mi 22	16.30 - 20.30	Tax **	F.-S. Lhabitant (English)	Taxation of derivatives and structured products
Mo 27	16.30 - 19.30	Portfolio Management**	T. Puschmann	Fintech & Data Analytics
Mi 29	16.30 - 19.00	Law	D. Wiesendanger	Market abuses within the meaning of Swiss law
Dezember				
Mo 04	16.30 - 19.30	Portfolio Management	A. Jacobs	Multifactor Models and Factor Investin
Mi 06	16.30 - 20.30	Portfolio Management	T. Puhan	Equities Management
Mo 11	16.30 - 18.30	Portfolio Management	D. Liechti	Choice of the investment manager
	18.30 - 20.30	Fixed Income	M. Pedrini	Fixed Income Portfolio Management strategies
Mi 13	16.30 - 19.00	Portfolio Management	J.A. Blanco	Alternative Investments (Alternative assets/private capital)
	19.00 - 21.00	Portfolio Management	R. Ballmer	Alternative Investments (Managing a property portfolio)
Mo 18	16.30 - 21.00	Portfolio Management	S. Illmer	Performance Measurement and Evaluation
Mi 20	16.30 - 20.30	Reserve Datum		
Januar 2024				
Do 04	16.30 - 20.30	Reserve Datum		
Mo 08	16.30 - 18.30	Accounting	M. Passardi	Financial analysis
	18.30 - 21.00	Accounting	M. Passardi	Consolidated Financial Statements
Mi 10	16.30 - 17.00	Accounting	M. Passardi	Major Financial Flows and Accounting Adjustments
	17.00 - 20.00	Accounting	M. Passardi	Analysis of Management Performance
Mo 15	16.30 - 19.30	Accounting	M. Passardi	Financial Projections
Mi 17	16.30 - 19.30	Equity	B. Wilding	Equity Market Equilibrium
Mo 22	16.30 - 19.30	Equity	B. Wilding	Practical application equity market equilibrium
Mi 24	16.30 - 20.30	Reserve Datum		

mit CIWM **