

STUNDENPLAN 2025 Finanz- und Anlageexperten/CIWM

Vorlesungen: hybrider Unterricht (Präsenz oder online)

Trainings: reiner Präsenzunterricht

Die Vorlesungen und Trainings finden im Bildungszentrum Sihlpost, Sihlpostgasse 2, Zürich statt.

Datum	Zeit	Vorlesung	Dozent	
August				
Di 26	16.30 - 20.30	Financial Instruments	F.S. Lhabitant (English)	Exotic options, Interest rate swaps
Do 28	16.30 - 20.30	Financial Instruments	F.S. Lhabitant (English)	Total return swap, CFD, Credit default swaps
September				
Di 02	16.30 - 18.30	Law and Regulation	A. Kratz-Ulmer	Charitable Foundation
	18.30 - 20.30	Financial Instruments	F. Perlini	Financing of real estate
Do 04	16.30 - 18.30	Wealth Management	R. von Ah	Customer profiles, Theoretical principles
	18.30 - 20.30	Wealth Management	S. Braunschweig	Customer profiles
Di 09	16.30 - 17.30	Wealth Management	R. von Ah	Theoretical principles
	17.30 - 20.30	Wealth Management	R. von Ah	Portfolio optimization and selection
Do 11	16.30 - 19.30	Wealth Management	R. von Ah	Portfolio optimization and selection
Mo 15	Knabenschieszen			
Di 16	16.30 - 19.30	Wealth Management	R. von Ah	ALM for private clients
Do 18	16.30 - 20.30	Financial Instruments	S. Orelli	Structured products
Di 23	16.30 - 20.00	Wealth Management	R. von Ah	ALM for private clients
Do 25	16.30 - 20.30	Corporate Finance	J. Braun	Corporate finance and value creation
Di 30	16.30 - 18.30	Wealth Management	A. Jacobs	Hedging strategies
	18.30 - 20.30	Financial Instruments	A. Albisetti (English)	Life insurance
Oktober				
Mi 01	16.30 - 19.30	Behavioural Finance	Th. Hens	Behavioural Finance
Do 09	16.30 - 19.30	Behavioural Finance	Th. Hens	Behavioural finance
Do 16	16.30 - 19.30	Behavioural Finance	Th. Hens	Behavioural Finance
Di 21	16.30 - 19.30	Wealth Management	A. Jacobs	Hedging strategies
Do 23	16.30 - 20.30	Corporate Finance	J. Braun	Company financial analysis and strategy
Di 28	16.30 - 18.30	Corporate Finance	J. Braun	Mergers and acquisitions
	18.30 - 20.30	Corporate Finance	J. Braun	Equity and market structures
Do 30	16.30 - 20.30	Corporate Finance	J. Braun	Equity and market equilibrium
November				
Mo 03	16.30 - 19.30	Wealth Management**	P. Bienz	Fintech & Data Analytics
Mi 05	16.30 - 20.30	Tax **	L. Lattmann / T. Lawson	Taxation of collective investment schemes
Mo 10	16.30 - 19.30	Law and Regulation **	B. Kurmann / I. Arapovic	Asset Management (primarily for private clients) from a private law perspective and in accordance with the Swiss Financial Services Act (FinSA)
Mi 12	16.30 - 21.00	Law and Regulation **	B. Kurmann / R. de Oliveira	Client Acquisition, Acceptance and Monitoring
Mo 17	16.30 - 19.30	Law and Regulation **	A. Kratz-Ulmer	Pension systems
Mi 19	16.30 - 20.30	Tax **	F.-S. Lhabitant (English)	Taxation of derivatives, Taxation of structured products
Mo 24	16.30 - 21.00	Law and Regulation **	M. Horni / A. Keiser	Collective investment schemes
Mi 26	16.30 - 19.00	Tax	F.S. Lhabitant (English)	Personal and corporate tax
	19.00 - 20.30	Law and Regulation	J. Dürst	Property law
Dezember				
Di 02	16.30 - 18.45	Law and Regulation	A. Kratz-Ulmer	Trusts
	18.45 - 21.00	Law and Regulation	M. Courvoisier	Inheritance law
Mo 08	16.30 - 21.00	Financial Instruments**	R. Ballmer	Real Estate: Valuation, Indices and Asset Class
Di 16	16.30 - 20.30	Financial Planning	F. Kirchhofer	Financial Planning
Do 18	16.30 - 20.30	Financial Planning	F. Kirchhofer	Financial Planning
Januar 2026				
Di 06	16.30 - 20.30	Wealth Management	C. Böck	Training (presence only)
Do 08	16.30 - 20.30	Financial Instruments	C. Böck	Training (presence only)
Di 13	16.30 - 20.30	Corporate Finance	J. Braun	Training (presence only)
Do 15	16.30 - 20.30	Law and Regulation	B. Kurmann / A. Hafner	Training (presence only)
Di 20	16.30 - 19.30	Tax	C. Beringer	Training (presence only)

mit CIAA **