

STUNDENPLAN 2026 Finanz- und Anlageexperten/CIWM

Hybrid Kurs (vor Ort oder via Zoom)

Der Kurs findet im Bildungszentrum Sihlpost, Sihlpostgasse 2, Zürich statt.

Datum	Zeit	Vorlesung	Dozent	
August				
Di 25	16.30 - 18.30	Wealth Management	R. von Ah	Customer profiles, Theoretical principles
	18.30 - 20.30	Wealth Management	S. Braunschweig	Customer profiles
Do 27	16.30 - 17.30	Wealth Management	R. von Ah	Theoretical principles
	17.30 - 20.30	Wealth Management	R. von Ah	Portfolio optimization and selection
September				
Di 01	16.30 - 18.30	Law and Regulation	A. Kratz-Ulmer	Charitable Foundation
	18.30 - 20.30	Financial Instruments	F. Perlini	Financing of real estate
Do 03	16.30 - 20.30	Financial Instruments	F.S. Lhabitant (English)	Exotic options, Interest rate swaps
Di 08	16.30 - 20.30	Corporate Finance	J. Braun	Company financial analysis and strategy
Do 10	16.30 - 19.30	Behavioural Finance	I. Kooij	Behavioural finance
Mo 14	Knabenschiesen			
Di 15	16.30 - 20.30	Financial Instruments	F.S. Lhabitant (English)	Total return swap, CFD, Credit default swaps
Do 17	16.30 - 20.30	Financial Instruments	S. Orelli	Structured products
Di 22	16.30 - 18.30	Wealth Management	A. Jacobs	Hedging strategies
	18.30 - 20.30	Financial Instruments	A. Albisetti (English)	Life insurance
Di 29	16.30 - 19.30	Wealth Management	R. von Ah	Portfolio optimization and selection
Oktober				
Do 01	16.30 - 19.30	Behavioural Finance	Th. Hens	Behavioural Finance
Di 06	16.30 - 19.30	Wealth Management	A. Jacobs	Hedging strategies
Di 13	16.30 - 19.30	Wealth Management	R. von Ah	ALM for private clients
Do 15	16.30 - 19.30	Behavioural Finance	Th. Hens	Behavioural Finance
Di 20	16.30 - 20.30	Wealth Management	R. von Ah	ALM for private clients
Do 22	16.30 - 20.30	Corporate Finance	J. Braun	Corporate finance and value creation
Di 27	16.30 - 18.30	Corporate Finance	J. Braun	Mergers and acquisitions
	18.30 - 20.30	Corporate Finance	J. Braun	Equity and market structures
Do 29	16.30 - 20.30	Corporate Finance	J. Braun	Equity and market equilibrium
November				
Mi 04	16.30 - 20.30	Tax **	L. Lattmann / T. Lawson	Taxation of collective investment schemes
Mo 09	16.30 - 20.30	Law and Regulation **	B. Kurmann / I. Arapovic	Asset Management (primarily for private clients) from a private law perspective and in accordance with the Swiss Financial Services Act (FinSA)
Mi 11	16.30 - 21.00	Law and Regulation **	B. Kurmann / R. de Oliveira	Client Acquisition, Acceptance and Monitoring
Mo 16	16.30 - 19.30	Law and Regulation **	A. Kratz-Ulmer	Pension systems
Mi 18	16.30 - 20.30	Tax **	F.-S. Lhabitant (English)	Taxation of derivatives, Taxation of structured products
Mo 23	16.30 - 21.00	Law and Regulation **	M. Horni / A. Keiser	Collective investment schemes
Mi 25	16.30 - 19.00	Tax	F.S. Lhabitant (English)	Personal and corporate tax
	19.00 - 20.30	Law and Regulation	J. Dürst	Property law
Dezember				
Di 01	16.30 - 18.45	Law and Regulation	A. Kratz-Ulmer	Trusts
	18.45 - 21.00	Law and Regulation	M. Courvoisier	Inheritance law
Mi 09	16.30 - 21.00	Financial Instruments**	R. Ballmer	Real Estate: Valuation, Indices and Asset Class
Di 15	16.30 - 20.30	Financial Planning	F. Kirchhofer	Financial Planning
Do 17	16.30 - 20.30	Financial Planning	F. Kirchhofer	Financial Planning
Januar 2027				
Di 05	16.30 - 20.30	Wealth Management	C. Böck	Training (presence only)
Do 07	16.30 - 20.30	Financial Instruments	C. Böck	Training (presence only)
Di 12	16.30 - 20.30	Corporate Finance	C. Böck	Training (presence only)
Do 14	16.30 - 20.30	Law and Regulation	B. Kurmann / A. Keiser / I. Arapovic	Training (presence only)
Di 19	16.30 - 19.30	Tax	C. Beringer	Training (presence only)

mit CIAA **